

# 2010 RETIREMENT LEGISLATION - SENATE

SENATE BILLS			SENATE ACTION						HOUSE ACTION				OTHER ACTION	
Bill Number	System Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Km	Committee Action	Perfected	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Km	Committee Action	Passed 3rd Read	Notes	Governor Action
SB 580	CERF, All Public Plans, PACARS, LAGERS, MPERS, MOSERS, PSRS, KC PSRS	<b>House Committee Substitute:</b> 1) Clarifies that counties adopting a charter government after 1/1/08 will continue to collect delinquent & back tax fee at the same level as prior to charter adoption. 2) Allows state auditor to audit all public pension plans every 3 years. 3) Requires a 50% compensation limit for retirees returning to work under a system covered school district, in addition to the current limitation of 600 hours per school year; if either limit is exceeded, the retiree's pension benefit is suspended for the month in which the limit is exceeded.	Griesheimer	Eco Devo & Local Government	Hearing Complete 01/27/10	DP w/ SCS 01/27/10	02/10/10	02/18/10 with Emergency Clause	Local Government	Hearing Complete 04/07/10	DP w/ HCS 04/22/10	Referred to Rules 04/22/10		
SB 605	CERF	Allows county clerk to designate individual to make payroll deductions and maintain associated log relative to employee contributions to CERF	Mayer	Eco Devo & Local Government	Hearing Complete 01/27/10	DP w/ SCS 02/03/10	03/16/10	03/18/10 with Emergency Clause	General Laws	Hearing Complete 04/13/10	DP Rules w/ HCS 04/28/10	05/04/10 with Emergency Clause	SS for SCS w/ HCS In Conference Committee	
SB 643	St. Louis Police	Provides for local control of a St. Louis City police force if passed through ordinance. Requires the associated retirement system to continue to be governed under Chapter 86.	Keaveny	General Laws	Hearing complete 03/02/10	DP w/ SCS 03/30/10	S Informal Calendar S Bills for Perfection w/ Amend pending							
SB 675	St. Louis Police	Provides for local control of a St. Louis City police force if passed through ordinance. Requires the associated retirement system to continue to be governed under Chapter 86.	Wright-Jones	General Laws	Hearing Cancelled 03/02/10									
SB 686	CERF	Clarifies that counties adopting a charter government after 1/1/08 will continue to collect delinquent & back tax fee at the same level as prior to charter adoption.	Rupp	Ways & Means	Hearing Complete 02/03/10	DP Consent 02/08/10	02/22/10	02/25/10	Ways & Means	Hearing Complete 04/08/10	DP Fiscal Review w/ HCS 5/6/10	H Calendar S Bills for 3rd Read		

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SB 700	CERF	Allows county clerk to designate individual to make payroll deductions and maintain associated log relative to employee contributions to CERF	Lager	Eco Devo & Local Government	Hearing Complete 01/27/10	DP Consent w/ SCS 03/04/10	03/22/10	03/22/10	Local Government	Hearing Complete 05/05/10	DP w/ HCS 05/05/10	Referred to Rules 05/10/10		
SB 707	PSRS / PEERS	Allows PSRS members age 75 & over by 01/01/11 to receive additional \$5 monthly times years of service & PEERS members to receive additional \$3 monthly times years of service.	McKenna	Veteran's Affairs, Pensions & Urban Affairs										
SB 714	PACARS, LAGERS, MOSERS/ MPERS, PSRS, KCPERS	<b>Senate Substitute:</b> 1) Allows State Auditor to audit public pension plans every 3 yrs. 2) Increases age & service requirements for state employees, General Assembly, Elected Officials, or Judges who begin employment after 1/1/11. Such members will be required to contribute 4% of pay to the applicable retirement system. 3) Creates Missouri State Retirement Investment Board to invest MOSERS/MPERS assets. 4) Requires a 50% compensation limit for retirees returning to work	Crowell	Veteran's Affairs, Pensions & Urban Affairs	Hearing Complete 02/18/10	DP Fiscal Oversight 04/20/10	04/12/10	04/20/10	Retirement	Hearing Complete 05/04/10				
SB 715	MCHCP	Consolidates all state agencies and colleges or universities into MCHCP	Crowell	Finance, Govt, Elections	Hearing Complete 03/01/10									
SB 736	CERF	Clarifies that counties adopting a charter government after 1/1/08 will continue to collect delinquent & back tax fee at the same level as prior to charter adoption.	McKenna	Eco Devo & Local Government	Hearing Complete 02/3/10	DP Consent 02/11/10	Removed from Consent Calendar 02/15/10							

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<a href="#">SB 757</a>	All Public Plans	Allows state auditor to audit public pension plans every 3 years	Rupp	Govt. Account. & Fiscal Oversight	Hearing Complete 02/18/10	DP 03/18/10	03/23/10 w/SS	03/24/10	Budget	Hearing Complete 04/20/10	DP w/ HCS 04/20/10			
<a href="#">SB 797</a>	PACARS	Provides the prosecuting attorney system in Missouri to be converted to a district attorney system.	Green	Judiciary	Hearing Complete 02/15/10	DP 02/22/10	S Informal Calendar S Bills for Perfection							
<a href="#">SB 887</a>	MOSERS & MPERS	Allows Water Patrol employees transferred to the Highway Patrol to elect retirement benefit coverage under MPERS within 90 days of 1/1/11	Schaefer	Judiciary	Hearing Complete 03/17/10	DP w/ SCS 03/01/10	3/16/10	03/18/10 with Emergency Clause	Public Safety	Hearing Complete 04/20/10	DP w/ HCS 04/27/10	Referred to Rules 04/28/10		
<a href="#">SB 894</a>	MCHCP	Modifies benefit offering for medicare eligible state retirees	Dempsey	Small Business & Insurance	Hearing Complete 02/23/10	DP 03/16/10	3/23/10	04/06/10	Health Insurance	Hearing Complete 04/27/10	DP Rules w/ HCS 05/11/10	H Calendar S Bills for 3rd Read	Provisions included in <a href="#">HB 2205</a>	
<a href="#">SB 896</a>	MOSERS / MPERS	Requires all state employees hired on or after January 1, 2011 to participate in a defined contribution retirement plan under MOSERS or MPERS	Shields	Veteran's Affairs, Pensions & Urban Affairs	Hearing Complete 02/18/10	DP 02/24/10	S Informal Calendar S Bills for Perfection							
<a href="#">SB 938</a>	KCPERS	Requires a 50% compensation limit for retirees returning to system covered work and includes IRC conformance provisions	Justus	Veteran's Affairs, Pensions & Urban Affairs									Provisions included in <a href="#">SB 714 &amp; HB 2357</a>	
<a href="#">SB 1048</a>	MOSERS / MPERS/ Judicial Plan	Any state employee hired after 01/01/11 will be required to reach age 67 with at least 10 years of service or utilize Rule of 90 with age 55, to be eligible for normal retirement benefit and will be required to contribute 4% to the system. General Assembly, Elected Official and Judicial provisions are also modified.	Crowell	Veteran's Affairs, Pensions & Urban Affairs									Provisions included in <a href="#">SB 714</a>	

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<a href="#">SB 1049</a>	MOSERS / MPERS / Judicial Plan	Any state employee, General Assembly member, Elected Official, or Judge who begins employment after 1/1/11, will be required to reach age 62 with service requirements to be eligible for retirement, will be required to contribute 5% to the system, and modifies judicial return to work & survivor provisions	Crowell	Veteran's Affairs, Pensions & Urban Affairs										
<a href="#">SB 1050</a>	MOSERS / MPERS	Creates the Missouri Public Trust Company to manage investments for MOSERS & MPERS	Crowell	Veteran's Affairs, Pensions & Urban Affairs									Provisions included in <a href="#">SB 714</a>	
<a href="#">SB 1057</a>	MOSERS / MPERS	Transfers Water Patrol employees to the Highway Patrol	Shields	General Laws	Hearing Complete 04/29/10 GAFO	DP 04/07/10	04/13/10	S Formal Calendar S Bills for 3rd Read					Provisions included in <a href="#">HB 1868</a>	

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HB 1264	MOSERS & MPERS	Allows members, who retire under a joint/survivor option, to elect & receive a normal annuity upon marriage dissolution under certain circumstances	Komo											
HB 1290	CERF, LAGERS, & KCPERS	1) Clarifies that counties adopting a charter government after 01/01/08 will continue to collect delinquent & back tax fee at the same rate as prior to adoption. 2) Allows the State Auditor to audit public pension plans every 3 years.	Gatschenberger	Ways & Means	Hearing Complete 03/04/10	DP Consent w/ HCS Rules 03/16/10	03/24/10	03/29/10	Eco Devo & Local Government	Hearing Complete 04/14/10	DP w/ SCS 04/14/10	S Informal Calendar H Bills for 3rd Read w/ SA's pending		
HB 1316	CERF	Clarifies that counties adopting a charter government after 1/1/08 will collect delinquent & back tax fee at same level prior to charter adoption	Deeken	Tax Reform	Hearing Complete 01/27/10	DP w/ HCS Rules 02/17/10	04/19/10	04/22/10	Eco Devo & Local Government	Hearing Complete 04/28/10	DP GAFO w/ SCS 05/06/10	05/11/10	TAFP 05/13/10	
HB 1414	MOSERS	Elected or appointed official of this state or any political subdivision found or pleads guilty of a felony forfeits all benefits	McGhee	Ethics	Scheduled Not Heard 01/26/10									
HB 1424	CERF	Clarifies that counties adopting a charter government after 1/1/08 will collect delinquent & back tax fee at same level prior to charter adoption	Franz	Ways & Means	Hearing Complete 02/18/10	DP Consent Rules 03/17/10	03/24/10	03/29/10	Ways & Means	Hearing Complete 04/07/10	DP w/ SCS 04/21/10	S Informal Calendar H Bills for 3rd Read		
HB 1471	City of Peculiar	Allows the City of Peculiar to submit to voters a retail sales tax of up to .5% for Public Safety Department use.	Scavuzzo											
HB 1533	LAGERS	Reduces the minimum service retirement age for a county road worker from age 60 to age 55	Fischer, L											
HB 1583	MOSERS	Allows active members eligible for normal retirement with an annuity commencing between 1/1/10 & 9/1/10 to retire & receive a monetary incentive	Jones, K.	Retirement	Hearing Complete 04/28/10	DP Rules w/ HCS 04/28/10	H Calendar Bills for Perfection							

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HB 1597	MOSERS	Establishes a minimum salary for certain employees with the Department of Corrections	Deeken											
HB 1601	St. Louis Police	Provides for local control of a St. Louis City police force if passed through ordinance. Requires the associated retirement system to continue to be governed under Chapter 86	Nasheed	Urban Issues	Hearing Complete 03/01/10	DP Rules 03/22/10	Perfection Defeated 03/31/10							
HB 1687	MOSERS & MPERS	Authorizes an annual salary adjustment for state employees equal to cost of living adjustment associated with the CPI	LeVota											
HB 1704	MOSERS & MPERS	Requires the transfer of funds to cover a transferred service election between the two systems	Franz & Schlottach											
HB 1715	MCHCP, MoDOT, Conservation	Removes eligibility for state employees hired after 01/01/12 for sponsored health insurance benefits upon retirement	Parson	Retirement	Hearing Cancelled 05/04/10									
HB 1752	St. Louis PSRS	Modifies the make-up of the board of trustees	Chappelle-Nadal											
HB 1798	MOSERS	Provides auto enrollment in the state employees' deferred compensation program for eligible employees hired on or after 9/1/10	Bruns											
HB 1868	MOSERS & MPERS	Transfers Water Patrol employees to the Highway Patrol. Establishes Commission on Reorganization of State Health Care.	Scharnhorst	General Laws	Hearing Complete 03/02/10	DP Consent Rules 03/22/10	3/30/10	03/31/10	Financial, Gov Org. & Elections	Hearing Complete 04/19/10	DP GAFO w/ SCs 05/06/10	05/06/10 with Emergency Clause	TAFP 05/14/10	

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HB 1899	Police Chiefs/ Police Officers Retirement Fund	Establishes the Police Chiefs/Police Officers Retirement Fund which would provide a retirement annuity to municipal police chiefs and officers	Dugger	Public Safety										
HB 1992	Law Enforcement	Creates the Law Enforcement Safety Fund and authorizes a \$7 surcharge in certain criminal cases to fund a contribution system for certain law enforcement employees	Fischer, L.											
HB 2096	Sheriffs' Retirement System	Modifies when an employee who is a member of the Sheriffs' Retirement System and elected at a special election receives creditable service	Bruns											
HB 2100	CERF	Modifies direct rollover provisions for the County Employees' Retirement System	Franz											
HB 2112	MOSERS	Prohibits members of the General Assembly who have not served at least 3 full biennial assemblies from accruing creditable service under the Year 2000 Plan	Koenig											
HB 2113	Statutory Public Plans	Establishes a defined contribution retirement plan for new hires on or after 01/01/11	Koenig	Retirement	Hearing Complete 04/13/10									
HB 2122	LAGERS	Allows LAGERS benefit recipients to serve as elected officials for the jurisdiction from which they retired without forfeiting their monthly retirement benefit	Dougherty	Retirement	Hearing Complete 04/13/10	DP 04/13/10								

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<a href="#">HB 2134</a>	PSRS/ PEERS	Provides an exclusion in the prohibition of nonprofit organization coverage under systems.	Flook											
<a href="#">HB 2162</a>	KC Police & Civilian Police	Provisions to modify starting date of retirement benefit in event of death of member &/or surviving spouse & modifies criteria associated with prior service purchase	Flook	Retirement	Hearing Complete 04/13/10									
<a href="#">HB 2205</a>	MCHCP	Modifies benefit offering for medicare eligible state retirees	Burlison	Health Care Policy	Hearing Complete 03/03/10	DP Consent Rules 03/22/10	03/30/10	03/31/10	Small Business, Insurance, Industry	Hearing Complete 04/13/10	DP w/ SCS 05/05/10	S Informal Calendar H Bills for 3rd Read	Provisions included in <a href="#">SB 894</a>	
<a href="#">HB 2221</a>	KC PSRS	Requires a 50% compensation limit for retirees returning to system covered work and includes IRC conformance provisions	Curls	Retirement	Hearing Complete 04/13/10	DP 04/13/10							Provisions included in <a href="#">HB 2357 &amp; SB 714</a>	
<a href="#">HB 2292</a>	PEERS	Beginning 8/28/10, allows a person employed 17 or less hours per week in a school to be employed in another public school.	Fallert											
<a href="#">HB 2308</a>	MCHCP	Modifies benefit offering for medicare eligible state retirees	Burlison											
<a href="#">HB 2349</a>	University of Missouri	Allows employee of the University of Missouri to be entitled to a leave of absence for military service or election to public office. Such leave shall not result in retirement benefit loss.	Nolte											



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HB 2357	Public Retirement Plans	<p><b>Senate Substitute for House Committee Substitute.:</b></p> <p>1) Requires MO public pension plans to establish policy regarding investments &amp; terrorism</p> <p>2) Allows State Auditor to audit public pension plans every 3 yrs.</p> <p>3) Increases age &amp; service requirements for state employees, General Assembly, Elected Officials, or Judges who begin employment after 1/1/11. Such members will be required to contribute 4% of pay to the applicable retirement system.</p> <p>4) Creates Missouri State Retirement Investment Board to invest MOSERS/MPERS assets.</p> <p>5) Requires a 50% compensation limit for retirees returning to work - KCPERS</p> <p>6) IRC Conformance provisions - St. Louis Police</p>	Smith	Veterans	Hearing Complete 03/30/10	DP Rules w/ HCS 04/06/10	04/08/10	04/14/10	Veteran's Affairs, Pensions & Urban Affairs	Hearing Complete 04/29/10	DP GAF0 05/06/10	05/06/10	H Calendar H Bills w/ S Amends	
HB 2409	PSRS	Increases the retiree return to work limits from 550 hours to 750 hours per school year and compensation limits from 50% to 75% compensation. Requires employee contribution for retiree working over 550 hours but less than 750 hours per year.	Denison											
HB 2417	MOSERS & MPERS	Allows Water Patrol employees transferred to the Highway Patrol to elect retirement benefit coverage under MPERS within 90 days of 1/1/11	Roorda	Public Safety	Hearing Complete 04/07/10	DP w/ HCS 04/15/10								
HCR 4	Social Security	Urges Congress to support repeal of the GPO and WEP	Nolte											

## 2010 RETIREMENT LEGISLATION - PENSION EXEMPTION

Bill Number	System Affected	Description	Sponsor	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Perfectd	Passed 3rd Read	Committee Assigned	Date/ Time Hearing Rm	Committee Action	Passed 3rd Read	Notes	Governor Action
HB 1576	Age 70 & older	Authorizes a refundable income tax credit for taxpayers 70 years of age or older for 50% of the personal property taxes paid on motor vehicles they own	Hoskins											
HB 1577	Age 65 & older	Authorizes an income tax credit for resident taxpayers who are 65 years of age or older with an adjusted gross income of \$9,570 or less	Hoskins											
HJR 67	Age 65 & Over	Proposes constitutional amendment exempting age 65 & over from property tax.	Pratt											